SMSF News and Strategies Series

Presented by:

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SMSF NS130: The latest ATO warnings on SMSF's

The new financial year - ATO Warnings - Div 296 update

Key Points

Lodgement due dates
31st October
28th Feb

ATO warnings :

Outstanding lodgements
Compassionate release
Illigal early access/loans
Separation of assets

Division 296 tax update

We are currently conducting SMSF planning meetings, if you would like to book in a time for a review and planning session for your fund please let us know.

As always we are happy to talk about your super and your circumstances. If anyone is interested in having a chat please contact us via our website www.buscgroup.com.au and we can give you a call.