



# SMSF News and Strategies Series

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## Presented by:

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## **SMSF NS130: The new financial year - lodgements, valuations and related party transactions**

TBAR due 28th July

Division 296 tax update

SGC increase - 12% = adjust your contributions

### **Year end lodgements**

31st October

28th Feb

Outstanding lodgements - change to compliance status to regulation details removed.

APRA funds will not rollover, most employers will not pay super

### **Valuations**

Review transactions and documents - related party transactions and unlisted investments

rental agreements

related party LRBA

Market valuations

financial statements

We are currently conducting SMSF planning meetings, if you would like to book in a time for a review and planning session for your fund please let us know.

As always we are happy to talk about your super and your circumstances. If anyone is interested in having a chat please contact us via our website [www.buscgroup.com.au](http://www.buscgroup.com.au) and we can give you a call.