



SMSF News and Strategies Series

Presented by:

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SMSF NS119: A year end checklist for SMSF trustees

Key Points:

Indexation of caps 1.7.24 - concessional 30K. NCC \$120k.

NCC BF \$360k.

Expiration of unused concessional caps from 2019FY

Pensions

Contributions

Division 296 tax - legislation before parliament.

1.7.25 start

2025 FY - review salary sacrifice and contribution strategies

lower end - 16% tax up to 45k. OR targeding new caps.

We are currently conducting SMSF planning meetings, if you would like to book in a time for a review and planning session for your fund, please let us know. As always, we are happy to talk about your super and your circumstances. If anyone is interested in having a chat, please contact us via our website www.buscgroup.com.au and we can give you a call.