



SMSF News and Strategies Series

Presented by:

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SMSF NS114 : The new NALE rules, related party LRBA's and a year end wrap up

Reminder re quarterly lodgement of TBAR's

NALE

2 X expense market value x 45%

Related party LRBA compliance reminder

End of year - review of strategy,
contributions

We are currently conducting SMSF planning meetings, if you would like to book in a time for a review and planning session for your fund, please let us know. As always, we are happy to talk about your super and your circumstances. If anyone is interested in having a chat, please contact us via our website www.buscgroup.com.au and we can give you a call.