

Presented by:

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Episode 113 - Death Benefit Nominations and the taxation of super death benefits

Myth from last episode - super automatically forms part of your estate.

In this episode, we discussed :

Who can I nominate to receive my death benefits?

In what form can a death benefit be paid?

If I am receiving a pension from my superfund and have nominated a reversionary beneficiary

is this the same as a death benefit nomination?

Should I have a reversionary beneficiary?

Should I make a binding death benefit nomination?

What if I don't make a death benefit nomination?

Taxation of death benefits

We are currently conducting SMSF planning meetings, if you would like to book in a time for a review and planning session for your fund please let us know. As always we are happy to talk about your super and your circumstances. If anyone is interested in having a chat please contact us via our website www.buscgroup.com.au and we can give you a call.