

**Presented by:**

**Chris Reed, Director of Business Concepts Group**

**CPA, FPS SMSF Specialist Advisor**

## **Episode 90 – Final Year End Planning**

In this episode, we discussed final year end planning.

Here are the **Key Points** in this episode:

- Pension drawdown dates halved for 2022
- Contributions - know your caps - concessional and non-concessional
- Cap indexation 1.7.21
- Reserving strategy - concessional and non-concessional
- Meet minimum pension payments
- Review investment strategy
- TBAR lodgement reminder
- Asset valuations

Be ready for the 30th June and don't leave it to the last minute. Once 30 June is gone, it is gone. As always we are happy to talk about your super and your circumstances. If anyone is interested in talking through strategies please contact us via our website [www.buscgroup.com.au](http://www.buscgroup.com.au) and we can give you a call.