



SMSF News and Strategies Series

Presented by:

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Specialising in Financial Planning and Accounting

Episode 73 – Property investing in an SMSF

In this episode, we discussed Property investing in an SMSF.

Here are the **Key Points** in this episode:

- Types of property investment
 - Direct – residential, commercial
 - Broad acres and farmland
 - Development properties
 - Indirect – property trusts – listed or unlisted

- Rules and potential issues
- Restrictions on use. Exception for business real property
- Lack of diversification
- Unforeseen events – early death, divorce etc requiring a forced sale
- Borrowing
- Restrictions on acquiring from a related party.

- Deed and investment strategy

There are many different types of property to invest in, and different ways to go about property investment, so please get advice before diving in. As always, we are happy to talk about your super and your circumstances. If anyone is interested in a strategy meeting, please contact us via our website www.buscgroup.com.au and we can give you a call.