



SMSF News and Strategies Series

Presented by:

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Specialising in Financial Planning and Accounting

Episode 71 – The latest ATO News as well as Tax Strategies from your SMSF

In this episode, we discussed the latest ATO news as well as tax strategies for your SMSF.

Here are the **Key Points** in this episode:

- ATO is now contacting almost 18,000 SMSF's regarding the investment strategy
- SMSF's who hold more than 90% of assets in a single asset class
- Also contacting the funds auditor - trustees will need to be able to provide the auditor with evidence
- Tax strategies
- Franking Credits
- Property investments – depreciation
- Gearing
- Pensions

Review and update your strategies. Seek specialist advice to determine the most suitable strategies for your fund. As always, we are happy to talk about your super and your circumstances. If anyone is interested in a strategy meeting, please contact us via our website www.buscgroup.com.au and we can give you a call.