



SMSF News and Strategies Series

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Episode 52 – The Latest SMSF News as well as the benefits and strategies for members of a couple to equalise their account balances under the new super rules.

In this episode, we talk about the latest SMSF news as well as the benefits and strategies for members of a couple to equalise their account balances under the new super rules. Here are some of the key points of the discussion.

Key points:

- New reporting requirements for SMSF's in relation to the transfer balance cap.
- SMSFs don't need to report until 1st July 2018
- Equalise balances to take advantage of multiple transfer balance caps
- Strategies
 - Re-contribution to equalise balance and to convert taxable component to tax free
 - Contribution splitting
 - Spouse contribution
 - co contribution

Members of a couple should review their super balances together seek advice to get the best strategy that suits them as a couple. We are happy to help, contact us via our www.buscgroup.com.au and we can give you a call and start to talk your situation, personal circumstances and your superannuation.