



# SMSF News and Strategies Series

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## **Presented by:**

**Chris Reed, Director of Business Concepts Group**  
CPA, FPS SMSF Specialist Advisor

## **Guest Host:**

**Sarah Power, Director of Business Concepts Group**  
specialising in Financial Planning and Accounting

## **Episode 40 – Your SMSF Documentation and what it really says, Death benefit issues, Small business contribution strategies and is a TTR is still worthwhile**

In this episode we talk about what the paperwork of your SMSF actually says - your trust deeds, pensions document and death benefit nominations. Too many trustees do not put the time, effort and care into their documentation. People are accumulating a lot of wealth within SMSF's yet the neglect the very paperwork that can determine who ends up with that wealth.

According to your deed:

- what will happen in the event of a death of a member?
- Loss of capacity of a member?
- Are your death benefit nominations valid?
- Who will control your fund?
- Reversionary pension v's death benefit nomination

With the budget announcements further restricting the amount of money that can be contributed to super, we discuss small business contribution strategies and accessing the CGT cap.

Please feel free to listen to this podcast as you learn a lot in terms of your SMSF documentation and share this with your family and friends for them to learn also about the importance of proper paperwork and documentation. For more information, you can contact via website [www.buscgroup.com.au](http://www.buscgroup.com.au).