

SMSF News and Strategies Series

Presented by:

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Guest Host:

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Episode 76 – The latest SMSF news to start 2020

In this episode, we discussed the latest SMSF news to start 2020

Here are the **Key Points** in this episode:

- ATO to toughen breach stance
- Investment strategies
 - o ATO releases guidance
- Contributions
 - o Downsizer, Catchup 25K, Work test exemption
- NALI (Non Arms Length Inome)
 - Fund expenses
- BCG SMSF Service
 - o Trustee access, regular processing and queries, secure document area data feed
- ATO incorrect ESA notification

Stay on top of your funds compliance- ATO focus, investment strategies and auditor focus. As always, we are happy to talk about your super and your circumstances. If anyone is interested in a strategy meeting, please contact us via our website www.buscgroup.com.au and we can give you a call.