



SMSF News and Strategies Series

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Specialising in Financial Planning and Accounting

Episode 74 – Downsizer contributions

In this episode, we discussed downsizer contributions

Here are the **Key Points** in this episode:

- SMSF Changes to annual return forms – some funds will need to re-lodge
 - LRBA, audit qualifications, crypto currency, downsizer contributions

- Downsizer contributions
 - Basic rules
 - What does it mean to downsize?
 - Subdivisions
 - Retirement living
 - Multiple amounts
 - Getting it wrong

Downsizer contributions is an opportunity and should be included in your planning. It is certainly a way to give your super a final boost. As always, we are happy to talk about your super and your circumstances. If anyone is interested in a strategy meeting, please contact us via our website www.buscgroup.com.au and we can give you a call.