



SMSF News and Strategies Series

Presented by:

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Specialising in Financial Planning and Accounting

Episode 69 – Strategies to consider for your SMSF

In this episode, we'll discuss strategies to consider for your SMSF.

Here are the Key Points in this episode:

- 1st of July Changes
 - Inactive super accounts (16 months) will have insurance switched off
- LRBA
- Franking Credits
- Carry forward concessional contributions
- Contribution strategies
 - Concessional
 - Spouse
 - Co-contribution
- Re-contribution strategies
- Account equalization
- Family super fund

Review and update your strategies. Seek specialist advice to determine the most suitable strategies for your fund. As always, we are happy to talk about your super and your circumstances. If anyone is interested in a strategy meeting, please contact us via our website www.buscgroup.com.au and we can give you a call.