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Episode 6 - Estate Planning

Estate planning plays an important part in financial planning for both men and women, but this applies most especially for women. Women tend to face issues and challenges mostly associated to protecting and making plans for their families.

In this episode, Sarah discusses the significance of doing estate planning for women and the various documentation that needs completing and reviewing.

A will is a document that instructs your executor how to distribute your assets after passing away. A lot of people would think that just by getting a will, they are already covered. But estate planning includes a lot more and this episode focusses on these documents and issues.

Assistance with estate planning is about helping you know about your assets and how they will be distributed where you want. The main focus for this is ensuring your beneficiaries interests are protected and helping to minimise tax for your beneficiaries.