



# SMSF News and Strategies Series

---

## **Presented by:**

**Chris Reed, Director of Business Concepts Group**  
CPA, FPS SMSF Specialist Advisor

## **Guest Host:**

**Sarah Power, Director of Business Concepts Group**  
specialising in Financial Planning and Accounting

## **Episode 29 – ATO Activity Around SMSFs**

A look at some of the latest ATO activity around SMSFs, highlighting the common issues that have recently received attention from the ATO – and providing tips to keep you out of trouble with your Fund.

For compliance, Chris and Sarah cover the following issues:

- The new administrative “Penalty regime” that has imposed a drastic increase on penalty rates that can even lead to a permanent disqualification on SMSFs.
- Guidelines of claims on tax concessions and Superannuation.
- Compliance on annual requirements such as property valuation, audits and contraventions report.
- Tax impact on pension payments.
- Acquiring a subscription service to keep an up to date Deed.

A reminder it is always best to gather professional advice from SMSF experts.